

Printing Local 72 Industry Pension Plan

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AGENDA

MEETING OF THE BOARD OF TRUSTEES

OF THE

PRINTING LOCAL 72 INDUSTRY PENSION PLAN

March 10, 2023

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, November 9, 2022**
- III. Investment Review**
 - A. Investment Consultant’s Report – Barry Bryant, Dahab Associates**
 - B. Investment Managers Report – Rich Cartier, Manning & Napier**
- IV. Administrative Manager’s Report – Dawn Welch, Associated Administrators, LLC**
 - A. Financial Statement – January 2023**
 - B. Withdrawal Liability Reports**
 - C. Invoices (October 1, 2022 – January 31, 2023)**
- V. Actuary’s Report – Brian Hartsell & Brian Goddu, The McKeogh Company**
 - A. Special Financial Assistance**
- VI. Fund Counsel’s Report**
 - A. Update on Demand Letter to Carday (Benesys)**
 - B. Secure 2.0**
- VII. Pension Awards**
- VIII. Other Fund Business**
- IX. Next Meeting Date**
- X. Adjournment**